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Garrett A. Fail

Attorneys for Lehman Brothers Holdings Inc.
and Certain of Its Affiliates

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
In re	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., et al.,	:	08-13555 (SCC)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----X		

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR THE HEARING ON NOVEMBER 12, 2019 AT 11:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,
Alexander Hamilton U.S. Custom House, before the Honorable Shelley
C. Chapman, United States Bankruptcy Judge, **Room 623**, One Bowling
Green, New York, NY 10004-1408

I. UNCONTESTED MATTER:

1. Motion of the Plan Administrator for Orders Authorizing a Claims Consolidation
Auction [ECF No. 59903]

Response Filed: None

Related Documents:

- A. Declaration of Anton Kolev in Support of Motion for Order Authorizing Plan Administrator to Effectuate Claims Consolidation Auction [**To be filed**]
- B. Notice of Sponsor Selection in the Claims Consolidation Auction [**ECF No. 60130**]
- C. Order Approving (I) Claims Consolidation Auction; (II) the Sponsor Bid Form; (III) the Form of the Notice of such Procedures; (IV) the Form of the Election, Assignment, and Release; (V) the Population of Eligible Claims; and (VI) the Form of the Notice of Electing Claims [**ECF No. 59928**]

Status: This matter is going forward on an uncontested basis.

Dated: November 11, 2019
New York, New York

/s/ Garrett A. Fail
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